

Barry's Caution: Be extremely careful when interpreting this data. Not doing so, can lead to very erroneous conclusions. Quarterly assessments are only PART of the story. They do not reflect financial health or reserve status. Example: Lakemoor has the 6th lowest quarterly assessment on this list. However, because of minimal reserves, they had an \$8,000 special assessment two years ago, followed by an additional \$2,000 special assessment last year. These were in addition to their quarterly assessments.



Survey Data courtesy of Rich Cooke
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prepared for Barry MacDowell, June, 2011

<u>Association</u>	<u>Amenities*</u>	<u>Approximate Age</u>	<u>Fee/Quarter</u>
Kenmure**	none	12	1,416
Kenmure**	none	3	1,350
Kenmure**	none	14	1,323
The Oaks	pool/clubhouse/tennis	24	900
Fleetwood Plaza	pool/clubhouse	24	890
High Vista	none	11	885
Kenmure**	none	20	855
Cumming Cove	none	23	750
Country Ridge	none	30	690
Plantation Walk	pool/clubhouse	28	675
Beacon Commons	none	6	648
Kenmure**	none	22	630
Lakemoor	none	29	498
Blythe Commons	none	4	480
Wolfpen	pool/clubhouse/tennis	8	465
Bent Tree	none	28	450
Cedarbrook	none	39	450
L.P. Villas	none	23	375

*all association fees cover exterior building maintenance and insurance, common area taxes, ground maintenance and orad/parking lot maintenance

** there are five regimes at Kenmure - some of those prefer to keep large reserves while others prefer to levy large special assessments for larger expenditures.

Quarterly Association Fees - June, 2011

